

Our Reference: Internet

Pearl
The Pearl Centre
Lynch Wood
Peterborough
PE2 6FY

This form does not transfer ownership of this policy

Request for deed of assignment

Any references to "the Company" refer to the subsidiary company of Phoenix Group with whom you are currently contracted. The subsidiary companies of Phoenix Group are detailed in our company block at the end of this document.

Policy number []

This assignment is:
(Please tick the relevant box)

a gift

as a result of divorce

(Please write full name & address below in block letters)

Please note that I, _____ (Policy holder)

of _____

[And I, _____ (Joint Policy holder)

of _____
_____]

wish to assign this policy absolutely to

(First assignee/new owner) _____ Date of birth

of _____ / / _____

(Joint assignee if applicable) _____ Date of birth

of _____ / / _____

NB. If any property or money has changed hands, we cannot provide a draft deed of assignment and you should see a solicitor.

[I]/[We] request that the company issue [me]/[us] with a draft deed of assignment.

[I]/[We] understand and accept that the company cannot accept responsibility for the validity or content of the draft deed of assignment issued. [I]/[We] will read it carefully to make sure it meets [my]/[our] personal needs. If there is any doubt, a solicitor will be seen for advice.

[I]/[We] also understand and accept that, unless [I am]/[we are] named as first or joint assignee, when the deed has been signed [I]/[we] will lose all interest in, and control over, this policy which will become the absolute property of the Assignee(s).

If the assignment is not to your spouse there may be a tax charge now or in the future. It is recommended that you contact your tax adviser.

On completion of the Deed the assignee(s) will deal with the company in all future matters relating to the policy.

Signature of policy holder _____ Date _____

[Signature of joint policy holder _____ Date _____]

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